

Entered on Docket June 18, 2010

Hon. Linda B. Riegle United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

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In re: 15

COMPANY,

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Case No. BK-S-06-10726-LBR USA COMMERCIAL MORTGAGE Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR Case No. BK-S-06-10729-LBR³ Debtor. CHAPTER 11

> Jointly Administered Under Case No. BK-S-06-10725 LBR

> Case No. BK-S-06-10725-LBR

Order Sustaining Fourth Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Gramercy Court Loan

Hearing Date: June 15, 2010 Hearing Time: 9:30 a.m.

The Court having considered the "Fourth Omnibus Objection Of USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Gramercy Court Loan" [DE 8051] (the "Objection"); the Court having heard the Objection on June 15, 2010;

1	appropriate notice of the Objection having been given; no response to the Objection						
2	having been filed; and good cause appearing:						
3	IT IS ORDERED that:						
4	1. The Objection [DE 8051] is sustained;						
5	2. The claims listed on Exhibit A attached are disallowed to the extent those						
6	claims are based upon an investment in the Gramercy Court Loan for the reasons set forth						
7	in the objection.						
8	PREPARED AND RESPECTFULLY SUBMITTED BY:						
9	LEWIS AND ROCA LLP						
10							
11	By /s/ Robert M. Charles, Jr. (#6593)						
12	Robert M. Charles, Jr., John Hinderaker (pro hac vice)						
13	3993 Howard Hughes Parkway, Ste. 600 Las Vegas, Nevada 89169-5996						
14	Telephone: (702) 949-8320 Facsimile: (702) 949-8321 Attorneys for USACM Liquidating Trust						
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1	CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021								
1	In accor	In accordance with Local Rule 9021, the undersigned certifies:							
2		☐ The Court waived the requirements of approval under LR 9021.							
3		—, 							
4		1 1		* *					
5				-					
6		respond to the document.]							
7	X	*		1.					
8	all counsel who appeared at the hearing, any unrepresented parties who								
9				real control of the c					
10		This is a chapter 11 case, and I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and whether the party has approved, disapproved, or failed to respond to the document.] This is a chapter 11 case, and I have delivered a copy of this proposed order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document.] This is a chapter 11 case, and I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below. I certify that I have served a copy of this order with the motion, and no parties appeared or filed written objections. Trustee: Dapproved the form of this order waived the right to review the order and/or r Party: approved the form of this order disapproved the form of this order and/or failed to respond to the document and/or failed to respond to the document and/or Approved the form of this order disapproved the form of this order disapproved the form of this order disapproved the form of this order							
11			Rule 9021, the undersigned certifies: ved the requirements of approval under LR 9021. er 7 or 13 case, and either with the motion, or at the hearing, I a copy of this proposed order to all counsel who appeared at the nerepresented parties who appeared at the hearing, and each has sapproved the order, or failed to respond, as indicated below [list whether the party has approved, disapproved, or failed to document.] er 11 case, and I have delivered a copy of this proposed order to o appeared at the hearing, any unrepresented parties who hearing, and each has approved or disapproved the order, or not, as indicated below. have served a copy of this order with the motion, and no parties hear written objections. In of this order disapproved the form of this order to review the order disapproved the form of this order to review the order failed to respond to the document Price, Jr., diquidating Trust						
12	U.S. T	U.S. Trustee:							
13		approved the form of this order		disapproved the form of this order					
1415	■ waived the right to review the order and/or			failed to respond to the document					
16	Other 1	Party:	chapter 7 or 13 case, and either with the motion, or at the hearing, I ivered a copy of this proposed order to all counsel who appeared at the any unrepresented parties who appeared at the hearing, and each has I or disapproved the order, or failed to respond, as indicated below [list by and whether the party has approved, disapproved, or failed to to the document.] chapter 11 case, and I have delivered a copy of this proposed order to el who appeared at the hearing, any unrepresented parties who at the hearing, and each has approved or disapproved the order, or respond, as indicated below. that I have served a copy of this order with the motion, and no parties for filed written objections. deform of this order						
17		approved the form of this order		disapproved the form of this order					
18	□ waived the right to review the order □ failed to respond to the document		failed to respond to the document						
19									
20	Submitted by:								
21	By: /	By: /s/ Robert M. Charles, Jr.,							
22	Attorne	Attorneys for USACM Liquidating Trust							
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Exhibit A

Claim	Name	Address	Total Claim Amount	Approximate Amount Subject to Objection Because it Relates to an Investment In the Gramercy Court, LTD Loan
10725-01735	Twichell, Donald V & Michelle	5385 Cross Creek Ln Reno, NV 89511-9037	54,787.34	54,787.34
10725-01441	Wald Financial Grp Inc Defined Benefit	Pension Trust 249 Margo Way Pismo Beach, CA 93449	50,516.67	50,516.67
10725-00397	Walls Family Trust Dtd 12/10/97	C/O Joseph P & Ellen Walls Ttees 2778 Bedford Way Carson City, NV 89703- 4618	50,000.00	50,000.00
10725-00062-2	Walter, Diane	C/O Beesley Matteoni Ltd Caryn S Tijsseling Esq 5011 Meadowood Mall Way Sui Reno, NV 89502	50,000.00	50,000.00
10725-01269	Wayne Dotson Co Peter Bogart Ceo	Peter Bogart Ceo 1445 City Line Ave. Wynnewood, PA 19096 Wayne Dotson Co. Peter Bogart, CEO 3 Hidden Lake Court Bluffton, SC 29910	56,000.00	56,000.00
10725-00559	William Kostechko Revocable Trust Dtd 10/31/05	C/O William Kostechko Trustee 5415 W Harmon Ave Unit 1035 Las Vegas, NV 89103- 7013	100,000.00	100,000.00
10725-01308	Wolken, Stan	598 Lariat Cir Incline Village, NV 89451	50,000.00	50,000.00
10725-00501	Wright, Wanda	16500 Pyramid Hwy Reno, NV 89510	52,400.00	52,400.00
10725-01019	Yonai Trustee, Gregory D	1982 Country Cove Ct Las Vegas, NV 89135- 1552	54,500.00	54,500.00